

Financial Wellness Tip June 2014

How are the Markets Doing This Year?

Hard to believe, but we are halfway through 2014!
 What areas of the investment market have been stars?
 Who is in a slump?*

Regardless of short term returns, you should make sure you have a diversified mix of investments so you are prepared for whatever happens in the future.



US Large Stocks:	+6.08%
US Small Stocks:	+1.69%
US Bonds:	+3.13%
Developed Foreign Stocks:	+4.46%
Emerging Markets Stock:	+4.07%
Real Estate:	+15.35%
Commodities:	+6.14%

*Year to Date Returns as of June 17, 2014 from morningstar.com

Disclosure: The above information is general in nature and not meant as specific investment advice. Strategies, LLC or your employer are not responsible for the data on the websites referenced. Consult your financial advisor before making changes to your portfolio. Questions? Call Strategies at 303-926-9600 or e-mail info@strategies-llc.net.